

HOUSE BILL NO. 133
AMENDMENT IN THE NATURE OF A SUBSTITUTE
(Proposed by the House Committee for Courts of Justice
on _____)
(Patron Prior to Substitute—Delegate Simon)

A BILL to amend and reenact §§ 32.1-291.7, 54.1-2982, 54.1-2983, 54.1-2984, 59.1-481, 64.2-100, 64.2-403, 64.2-404, 64.2-407, and 64.2-450 of the Code of Virginia and to amend the Code of Virginia by adding in Chapter 4 of Title 64.2 an article numbered 7, consisting of sections numbered 64.2-459 through 64.2-468, relating to electronic execution of estate planning documents; Uniform Electronic Wills Act.

Be it enacted by the General Assembly of Virginia:

1. That §§ 32.1-291.7, 54.1-2982, 54.1-2983, 54.1-2984, 59.1-481, 64.2-100, 64.2-403, 64.2-404, 64.2-407, and 64.2-450 of the Code of Virginia are amended and reenacted and that the Code of Virginia is amended by adding in Chapter 4 of Title 64.2 an article numbered 7, consisting of sections numbered 64.2-459 through 64.2-468, as follows:

§ 32.1-291.7. Refusal to make anatomical gift; effect of refusal.

A. An individual may refuse to make an anatomical gift of the individual's body or part by:

1. A record signed by:

a. The individual; or

b. Subject to subsection B, another individual acting at the direction of the individual if the individual is physically unable to sign;

2. The individual's will, whether or not the will is admitted to probate or invalidated after the individual's death; or

3. Any form of communication made by the individual during the individual's terminal illness or injury addressed to at least two adults, at least one of whom is a disinterested witness.

B. A record signed pursuant to subdivision A 1 b shall:

1. Be *either* (i) witnessed by at least two adults, at least one of whom is a disinterested witness, who have signed at the request of the individual *or* (ii) acknowledged before a notary public; and

2. State that it has been signed and *either witnessed or notarized* as provided in subdivision 1.

C. An individual who has made a refusal may amend or revoke the refusal:

1. In the manner provided in subsection A for making a refusal;

2. By subsequently making an anatomical gift pursuant to § 32.1-291.5 that is inconsistent with the

32 refusal; or

33 3. By destroying or canceling the record evidencing the refusal, or the portion of the record used to make
34 the refusal, with the intent to revoke the refusal.

35 D. Except as otherwise provided in subsection H of § 32.1-291.8, in the absence of an express, contrary
36 indication by the individual set forth in the refusal, an individual's unrevoked refusal to make an anatomical
37 gift of the individual's body or part bars all other persons from making an anatomical gift of the individual's
38 body or part.

39 **§ 54.1-2982. Definitions.**

40 As used in this article:

41 "Advance directive" means (i) a ~~witnessed written document writing or other record~~, voluntarily executed
42 by the declarant in accordance with the requirements of § 54.1-2983 or (ii) a witnessed oral statement, made
43 by the declarant subsequent to the time he is diagnosed as suffering from a terminal condition and in
44 accordance with the provisions of § 54.1-2983.

45 "Agent" means an adult appointed by the declarant under an advance directive, executed or made in
46 accordance with the provisions of § 54.1-2983, to make health care decisions for him. The declarant may also
47 appoint an adult to make, after the declarant's death, an anatomical gift of all or any part of his body pursuant
48 to Article 2 (§ 32.1-291.1 et seq.) of Chapter 8 of Title 32.1.

49 "Attending physician" means the primary physician who has responsibility for the health care of the
50 patient.

51 "Capacity reviewer" means a licensed physician or clinical psychologist who is qualified by training or
52 experience to assess whether a person is capable or incapable of making an informed decision.

53 "Declarant" means an adult who makes an advance directive, as defined in this article, while capable of
54 making and communicating an informed decision.

55 "Durable Do Not Resuscitate Order" means a written physician's order issued pursuant to § 54.1-2987.1 to
56 withhold cardiopulmonary resuscitation from a particular patient in the event of cardiac or respiratory arrest.
57 For purposes of this article, cardiopulmonary resuscitation shall include cardiac compression, endotracheal
58 intubation and other advanced airway management, artificial ventilation, and defibrillation and related
59 procedures. As the terms "advance directive" and "Durable Do Not Resuscitate Order" are used in this article,
60 a Durable Do Not Resuscitate Order is not and shall not be construed as an advance directive.

61 "Electronic" means relating to technology having electrical, digital, magnetic, wireless, optical,
62 electromagnetic, or similar capabilities.

63 "Health care" means the furnishing of services to any individual for the purpose of preventing, alleviating,
64 curing, or healing human illness, injury or physical disability, including but not limited to, medications;
65 surgery; blood transfusions; chemotherapy; radiation therapy; admission to a hospital, nursing home, assisted
66 living facility, or other health care facility; psychiatric or other mental health treatment; and life-prolonging
67 procedures and palliative care.

68 "Health care provider" shall have the same meaning as provided in § 8.01-581.1.

69 "Incapable of making an informed decision" means the inability of an adult patient, because of mental
70 illness, intellectual disability, or any other mental or physical disorder that precludes communication or
71 impairs judgment, to make an informed decision about providing, continuing, withholding or withdrawing a
72 specific health care treatment or course of treatment because he is unable to understand the nature, extent or
73 probable consequences of the proposed health care decision, or to make a rational evaluation of the risks and
74 benefits of alternatives to that decision. For purposes of this article, persons who are deaf, dysphasic or have
75 other communication disorders, who are otherwise mentally competent and able to communicate by means
76 other than speech, shall not be considered incapable of making an informed decision.

77 "Life-prolonging procedure" means any medical procedure, treatment or intervention which (i) utilizes
78 mechanical or other artificial means to sustain, restore or supplant a spontaneous vital function, or is
79 otherwise of such a nature as to afford a patient no reasonable expectation of recovery from a terminal
80 condition and (ii) when applied to a patient in a terminal condition, would serve only to prolong the dying
81 process. The term includes artificially administered hydration and nutrition. However, nothing in this act shall
82 prohibit the administration of medication or the performance of any medical procedure deemed necessary to
83 provide comfort care or to alleviate pain, including the administration of pain relieving medications in excess
84 of recommended dosages in accordance with §§ 54.1-2971.01 and 54.1-3408.1. For purposes of
85 §§ 54.1-2988, 54.1-2989, and 54.1-2991, the term also shall include cardiopulmonary resuscitation.

86 "*Notary public*" has the same meaning as provided in § 47.1-2 and includes an "electronic notary public"
87 and "electronic notary" as defined in § 47.1-2.

88 "Patient care consulting committee" means a committee duly organized by a facility licensed to provide
89 health care under Title 32.1 or Title 37.2, or a hospital or nursing home as defined in § 32.1-123 owned or
90 operated by an agency of the Commonwealth that is exempt from licensure pursuant to § 32.1-124, to consult
91 on health care issues only as authorized in this article. Each patient care consulting committee shall consist of
92 five individuals, including at least one physician, one person licensed or holding a multistate licensure

93 privilege under Chapter 30 (§ 54.1-3000 et seq.) to practice professional nursing, and one individual
94 responsible for the provision of social services to patients of the facility. At least one committee member
95 shall have experience in clinical ethics and at least two committee members shall have no employment or
96 contractual relationship with the facility or any involvement in the management, operations, or governance of
97 the facility, other than serving on the patient care consulting committee. A patient care consulting committee
98 may be organized as a subcommittee of a standing ethics or other committee established by the facility or
99 may be a separate and distinct committee. Four members of the patient care consulting committee shall
100 constitute a quorum of the patient care consulting committee.

101 "Persistent vegetative state" means a condition caused by injury, disease or illness in which a patient has
102 suffered a loss of consciousness, with no behavioral evidence of self-awareness or awareness of surroundings
103 in a learned manner, other than reflex activity of muscles and nerves for low level conditioned response, and
104 from which, to a reasonable degree of medical probability, there can be no recovery.

105 "Physician" means a person licensed to practice medicine in the Commonwealth of Virginia or in the
106 jurisdiction where the health care is to be rendered or withheld.

107 "Qualified advance directive facilitator" means a person who has successfully completed a training
108 program approved by the Department of Health for providing assistance in completing and executing a
109 written advance directive, including successful demonstration of competence in assisting a person in
110 completing and executing a valid advance directive and successful passage of a written examination.

111 "*Record*" means *information that is inscribed on a tangible medium or that is stored in an electronic or
112 other medium and is retrievable in perceivable form.*

113 "*Sign*" means, with present intent to authenticate or adopt a record, (i) to execute or adopt a tangible
114 symbol or (ii) to attach to or logically associate with the record an electronic sound, symbol, or process.

115 "Terminal condition" means a condition caused by injury, disease or illness from which, to a reasonable
116 degree of medical probability a patient cannot recover and (i) the patient's death is imminent or (ii) the patient
117 is in a persistent vegetative state.

118 "Witness" means any person over the age of 18, including a spouse or blood relative of the declarant.
119 Employees of health care facilities and physician's offices, who act in good faith, shall be permitted to serve
120 as witnesses for purposes of this article.

121 **§ 54.1-2983. Procedure for making advance directive; notice to physician.**

122 Any adult capable of making an informed decision may, at any time, make a ~~written~~ an advance directive

123 *in a writing or other record* to address any or all forms of health care in the event the declarant is later
124 determined to be incapable of making an informed decision. A ~~written~~ Such advance directive shall be (i) a
125 writing signed by the declarant in the presence of two subscribing witnesses ~~and~~ or (ii) a writing or other
126 record signed by the declarant and acknowledged before a notary public. Such advance directive may (i) (a)
127 specify the health care the declarant does or does not authorize; (ii) (b) appoint an agent to make health care
128 decisions for the declarant; and (iii) (c) specify an anatomical gift, after the declarant's death, of all of the
129 declarant's body or an organ, tissue, or eye donation pursuant to Article 2 (§ 32.1-291.1 et seq.) of Chapter 8
130 of Title 32.1. A ~~written~~ An advance directive *in a writing or other record* may be submitted to the Advance
131 Health Care Directive Registry, pursuant to Article 9 (§ 54.1-2994 et seq.). An individual may create a
132 certified paper copy of an advance directive that the declarant signed by attaching or logically associating
133 an electronic sound, symbol, or process by affirming that the paper copy of such advance directive is a
134 complete, true, and accurate copy of such advance directive.

135 Further, any adult capable of making an informed decision who has been diagnosed by his attending
136 physician as being in a terminal condition may make an oral advance directive (i) directing the specific
137 health care the declarant does or does not authorize in the event the declarant is incapable of making an
138 informed decision; and (ii) (2) appointing an agent to make health care decisions for the declarant under the
139 circumstances stated in the advance directive if the declarant should be determined to be incapable of making
140 an informed decision. An oral advance directive shall be made in the presence of the attending physician and
141 two witnesses.

142 An advance directive may authorize an agent to take any lawful actions necessary to carry out the
143 declarant's decisions, including, but not limited to, granting releases of liability to medical providers,
144 releasing medical records, and making decisions regarding who may visit the patient.

145 It shall be the responsibility of the declarant to provide for notification to his attending physician that an
146 advance directive has been made. If an advance directive has been submitted to the Advance Health Care
147 Directive Registry pursuant to Article 9 (§ 54.1-2994 et seq.), it shall be the responsibility of the declarant to
148 provide his attending physician, legal representative, or other person with the information necessary to access
149 the advance directive. In the event the declarant is comatose, incapacitated or otherwise mentally or
150 physically incapable of communication, any other person may notify the physician of the existence of an
151 advance directive and, if applicable, the fact that it has been submitted to the Advance Health Care Directive
152 Registry. An attending physician who is so notified shall promptly make the advance directive or a copy of
153 the advance directive, if ~~written~~ *in a writing or other record*, or the fact of the advance directive, if oral, a

154 part of the declarant's medical records.

155 In the event that any portion of an advance directive is invalid or illegal, such invalidity or illegality shall
156 not affect the remaining provisions of the advance directive.

157 **§ 54.1-2984. Suggested form of written advance directives.**

158 An advance directive executed pursuant to this article may, but need not, be in the following form:

159 ADVANCE MEDICAL DIRECTIVE

160 I, _____, willingly and voluntarily make known my wishes in the event that I am incapable of
161 making an informed decision, as follows:

162 I understand that my advance directive may include the selection of an agent as well as set forth my
163 choices regarding health care. The term "health care" means the furnishing of services to any individual for
164 the purpose of preventing, alleviating, curing, or healing human illness, injury or physical disability,
165 including but not limited to, medications; surgery; blood transfusions; chemotherapy; radiation therapy;
166 admission to a hospital, nursing home, assisted living facility, or other health care facility; psychiatric or
167 other mental health treatment; and life-prolonging procedures and palliative care.

168 The phrase "incapable of making an informed decision" means unable to understand the nature, extent and
169 probable consequences of a proposed health care decision or unable to make a rational evaluation of the risks
170 and benefits of a proposed health care decision as compared with the risks and benefits of alternatives to that
171 decision, or unable to communicate such understanding in any way.

172 The determination that I am incapable of making an informed decision shall be made by my attending
173 physician and a capacity reviewer, if certification by a capacity reviewer is required by law, after a personal
174 examination of me and shall be certified in writing. Such certification shall be required before health care is
175 provided, continued, withheld or withdrawn, before any named agent shall be granted authority to make
176 health care decisions on my behalf, and before, or as soon as reasonably practicable after, health care is
177 provided, continued, withheld or withdrawn and every 180 days thereafter while the need for health care
178 continues.

179 If, at any time, I am determined to be incapable of making an informed decision, I shall be notified, to the
180 extent I am capable of receiving such notice, that such determination has been made before health care is
181 provided, continued, withheld, or withdrawn. Such notice shall also be provided, as soon as practical, to my
182 named agent or person authorized by § 54.1-2986 to make health care decisions on my behalf. If I am later

183 determined to be capable of making an informed decision by a physician, in writing, upon personal
184 examination, any further health care decisions will require my informed consent.

185 (SELECT ANY OR ALL OF THE OPTIONS BELOW.)

186 OPTION I: APPOINTMENT OF AGENT (CROSS THROUGH OPTIONS I AND II BELOW IF YOU
187 DO NOT WANT TO APPOINT AN AGENT TO MAKE HEALTH CARE DECISIONS FOR YOU.)

188 I hereby appoint _____ (primary agent), of _____ (address and telephone
189 number), as my agent to make health care decisions on my behalf as authorized in this document. If
190 _____ (primary agent) is not reasonably available or is unable or unwilling to act as my agent,
191 then I appoint _____ (successor agent), of _____ (address and telephone number), to
192 serve in that capacity.

193 I hereby grant to my agent, named above, full power and authority to make health care decisions on my
194 behalf as described below whenever I have been determined to be incapable of making an informed decision.

195 My agent's authority hereunder is effective as long as I am incapable of making an informed decision.

196 In exercising the power to make health care decisions on my behalf, my agent shall follow my desires and
197 preferences as stated in this document or as otherwise known to my agent. My agent shall be guided by my
198 medical diagnosis and prognosis and any information provided by my physicians as to the intrusiveness, pain,
199 risks, and side effects associated with treatment or nontreatment. My agent shall not make any decision
200 regarding my health care which he knows, or upon reasonable inquiry ought to know, is contrary to my
201 religious beliefs or my basic values, whether expressed orally or in writing. If my agent cannot determine
202 what health care choice I would have made on my own behalf, then my agent shall make a choice for me
203 based upon what he believes to be in my best interests.

204 OPTION II: POWERS OF MY AGENT (CROSS THROUGH ANY LANGUAGE YOU DO NOT
205 WANT AND ADD ANY LANGUAGE YOU DO WANT.)

206 The powers of my agent shall include the following:

207 A. To consent to or refuse or withdraw consent to any type of health care, treatment, surgical procedure,
208 diagnostic procedure, medication and the use of mechanical or other procedures that affect any bodily
209 function, including, but not limited to, artificial respiration, artificially administered nutrition and hydration,
210 and cardiopulmonary resuscitation. This authorization specifically includes the power to consent to the
211 administration of dosages of pain-relieving medication in excess of recommended dosages in an amount

212 sufficient to relieve pain, even if such medication carries the risk of addiction or of inadvertently hastening
213 my death;

214 B. To request, receive, and review any information, verbal or written, regarding my physical or mental
215 health, including but not limited to, medical and hospital records, and to consent to the disclosure of this
216 information;

217 C. To employ and discharge my health care providers;

218 D. To authorize my admission to or discharge (including transfer to another facility) from any hospital,
219 hospice, nursing home, assisted living facility or other medical care facility. If I have authorized admission to
220 a health care facility for treatment of mental illness, that authority is stated elsewhere in this advance
221 directive;

222 E. To authorize my admission to a health care facility for the treatment of mental illness for no more than
223 10 calendar days provided I do not protest the admission and a physician on the staff of or designated by the
224 proposed admitting facility examines me and states in writing that I have a mental illness and I am incapable
225 of making an informed decision about my admission, and that I need treatment in the facility; and to
226 authorize my discharge (including transfer to another facility) from the facility;

227 F. To authorize my admission to a health care facility for the treatment of mental illness for no more than
228 10 calendar days, even over my protest, if a physician on the staff of or designated by the proposed admitting
229 facility examines me and states in writing that I have a mental illness and I am incapable of making an
230 informed decision about my admission, and that I need treatment in the facility; and to authorize my
231 discharge (including transfer to another facility) from the facility. [My physician or licensed clinical
232 psychologist hereby attests that I am capable of making an informed decision and that I understand the
233 consequences of this provision of my advance directive: _____];

234 G. To authorize the specific types of health care identified in this advance directive [specify cross-
235 reference to other sections of directive] even over my protest. [My physician or licensed clinical psychologist
236 hereby attests that I am capable of making an informed decision and that I understand the consequences of
237 this provision of my advance directive: _____];

238 H. To continue to serve as my agent even in the event that I protest the agent's authority after I have been
239 determined to be incapable of making an informed decision;

240 I. To authorize my participation in any health care study approved by an institutional review board or

241 research review committee according to applicable federal or state law that offers the prospect of direct
242 therapeutic benefit to me;

243 J. To authorize my participation in any health care study approved by an institutional review board or
244 research review committee pursuant to applicable federal or state law that aims to increase scientific
245 understanding of any condition that I may have or otherwise to promote human well-being, even though it
246 offers no prospect of direct benefit to me;

247 K. To make decisions regarding visitation during any time that I am admitted to any health care facility,
248 consistent with the following directions: _____; and

249 L. To take any lawful actions that may be necessary to carry out these decisions, including the granting of
250 releases of liability to medical providers. Further, my agent shall not be liable for the costs of health care
251 pursuant to his authorization, based solely on that authorization.

252 **OPTION III: HEALTH CARE INSTRUCTIONS**

253 (CROSS THROUGH PARAGRAPHS A AND/OR B IF YOU DO NOT WANT TO GIVE
254 ADDITIONAL SPECIFIC INSTRUCTIONS ABOUT YOUR HEALTH CARE.)

255 A. I specifically direct that I receive the following health care if it is medically appropriate under the
256 circumstances as determined by my attending physician: _____.

257 B. I specifically direct that the following health care not be provided to me under the following
258 circumstances (you may specify that certain health care not be provided under any circumstances):
259 _____.

260 **OPTION IV: END OF LIFE INSTRUCTIONS**

261 (CROSS THROUGH THIS OPTION IF YOU DO NOT WANT TO GIVE INSTRUCTIONS ABOUT
262 YOUR HEALTH CARE IF YOU HAVE A TERMINAL CONDITION.)

263 If at any time my attending physician should determine that I have a terminal condition where the
264 application of life-prolonging procedures - including artificial respiration, cardiopulmonary resuscitation,
265 artificially administered nutrition, and artificially administered hydration - would serve only to artificially
266 prolong the dying process, I direct that such procedures be withheld or withdrawn, and that I be permitted to
267 die naturally with only the administration of medication or the performance of any medical procedure deemed
268 necessary to provide me with comfort care or to alleviate pain.

269 **OPTION: LIFE-PROLONGING PROCEDURES DURING PREGNANCY.** (If you wish to provide

270 additional instructions or modifications to instructions you have already given regarding life-prolonging
271 procedures that will apply if you are pregnant at the time your attending physician determines that you have a
272 terminal condition, you may do so here.)

273 If I am pregnant when my attending physician determines that I have a terminal condition, my decision
274 concerning life-prolonging procedures shall be modified as follows:

275 _____

276 _____

277 _____

278 _____ ∵

279 OPTION: OTHER DIRECTIONS ABOUT LIFE-PROLONGING PROCEDURES. (If you wish to
280 provide your own directions, or if you wish to add to the directions you have given above, you may do so
281 here. If you wish to give specific instructions regarding certain life-prolonging procedures, such as artificial
282 respiration, cardiopulmonary resuscitation, artificially administered nutrition, and artificially administered
283 hydration, this is where you should write them.) I direct that:

284 _____

285 _____

286 _____

287 _____ ∵

288 OPTION: My other instructions regarding my care if I have a terminal condition are as follows:

289 _____

290 _____

291 _____

292 _____ ∵

293 In the absence of my ability to give directions regarding the use of such life-prolonging procedures, it is
294 my intention that this advance directive shall be honored by my family and physician as the final expression
295 of my legal right to refuse health care and acceptance of the consequences of such refusal.

296 OPTION V: APPOINTMENT OF AN AGENT TO MAKE AN ANATOMICAL GIFT OR ORGAN,
297 TISSUE OR EYE DONATION (CROSS THROUGH IF YOU DO NOT WANT TO APPOINT AN AGENT
298 TO MAKE AN ANATOMICAL GIFT OR ANY ORGAN, TISSUE OR EYE DONATION FOR YOU.)

299 Upon my death, I direct that an anatomical gift of all of my body or certain organ, tissue or eye donations
300 may be made pursuant to Article 2 (§ 32.1-289.2 et seq.) of Chapter 8 of Title 32.1 and in accordance with
301 my directions, if any. I hereby appoint _____ as my agent, of _____ (address and
302 telephone number), to make any such anatomical gift or organ, tissue or eye donation following my death. I
303 further direct that: _____ (declarant's directions concerning anatomical gift or organ, tissue or
304 eye donation).

305 This advance directive shall not terminate in the event of my disability.

AFFIRMATION AND RIGHT TO REVOKE: By signing below, I indicate that I am emotionally and mentally capable of making this advance directive and that I understand the purpose and effect of this document. I understand I may revoke all or any part of this document at any time (i) with a signed, dated writing; (ii) by physical cancellation or destruction of this advance directive by myself or by directing someone else to destroy it in my presence; or (iii) by my oral expression of intent to revoke.

311 a _____
312 b (Date) _____

(Signature of Declarant)

313 *Date:* _____

314 *Signature of Declarant:* _____

315 The declarant signed the foregoing advance directive in my presence.

316 (Witness) _____

317 (Witness)

318 [OR]

319 COM

320 *AT-LARGE*

321 *The foregoing*

10. *What is the name of the author of the book you are reading?*

Primary Registration Number _____

525 My commission expires: _____

320 § 59.1-401. Scope.

328 electronic signatures relating to a transaction.

329 (b) B. This chapter does not apply to a transaction to the extent it is governed by:

330 (1) A law governing the creation and execution of wills, codicils, or testamentary trusts, including

331 Article 7 (§ 64.2-459 *et seq.*) of Chapter 4 of Title 64.2; and

332 (2) 2. Title 8.1A except § 8.1A-306, Title 8.3A, Title 8.4, Title 8.4A, Title 8.5A, Title 8.7, Title 8.8A, 333 Title 8.9A, Title 8.10, and Title 8.11.

334 (e) C. This chapter applies to an electronic record or electronic signature otherwise excluded from the 335 application of this chapter under subsection (b) B to the extent it is governed by law other than those specified 336 in subsection (b) B.

337 (d) D. A transaction subject to this chapter is also subject to other applicable substantive law.

338 **§ 64.2-100. Definitions.**

339 As used in this title, unless the context otherwise requires:

340 "Bona fide purchaser" means a purchaser of property for value who has acted in the transaction in good 341 faith. Notice of a seller's marital status, or notice of the existence of a premarital or marital agreement, does 342 not affect the status of a bona fide purchaser. A "purchaser" is one who acquires property by sale, lease, 343 discount, negotiation, mortgage, pledge, or lien or who otherwise deals with property in a voluntary 344 transaction, other than a gift. A purchaser gives "value" for property acquired in return for a binding 345 commitment to extend credit to the transferor or another as security for or in total or partial satisfaction of a 346 pre-existing claim, or in return for any other consideration sufficient to support a simple contract.

347 "Fiduciary" includes a guardian, committee, trustee, executor, conservator, or personal representative.

348 "Personal representative" includes the executor under a will or the administrator of the estate of a 349 decedent, the administrator of such estate with the will annexed, the administrator of such estate 350 unadministered by a former representative, whether there is a will or not, any person who is under the order 351 of a circuit court to take into his possession the estate of a decedent for administration, and every other 352 curator of a decedent's estate, for or against whom suits may be brought for causes of action that accrued to or 353 against the decedent.

354 "Trustee" means a trustee under a probated will or an inter vivos trust instrument.

355 "Will" includes any testament, codicil, exercise of a power of appointment by will or by a writing in the 356 nature of a will, or any other testamentary disposition, *including an electronic will within the meaning of* 357 Article 7 (§ 64.2-459 *et seq.*) of Chapter 4.

358 **§ 64.2-403. Execution of wills; requirements.**

359 A. No will shall be valid unless it is in writing and signed by the testator, or by some other person in the 360 testator's presence and by his direction, in such a manner as to make it manifest that the name is intended as a

361 signature.

362 B. A will wholly in the testator's handwriting is valid without further requirements, provided that the fact
363 that a will is wholly in the testator's handwriting and signed by the testator is proved by at least two
364 disinterested witnesses.

365 C. A will not wholly in the testator's handwriting is not valid unless the signature of the testator is made,
366 or the will is acknowledged by the testator, in the presence of at least two competent witnesses who are
367 present at the same time and who subscribe the will in the presence of the testator. No form of attestation of
368 the witnesses shall be necessary.

369 *D. No will executed electronically shall be valid unless it is an electronic will within the meaning of*
370 *Article 7 (§ 64.2-459 et seq.). For the purposes of this subsection, "electronic" means the same as that term is*
371 *defined in § 64.2-459.*

372 **§ 64.2-404. Writings intended as wills.**

373 A. Although a document, ~~or~~ a writing added upon a document, *or a record* was not executed in
374 compliance with § 64.2-403 *or* 64.2-462, *as applicable*, the document ~~or~~, writing, *or record* shall be treated
375 as if it had been executed in compliance with § 64.2-403 *or* 64.2-462, *as applicable*, if the proponent of the
376 document ~~or~~, writing, *or record* establishes by clear and convincing evidence that the decedent intended the
377 document ~~or~~, writing, *or record* to constitute (i) the decedent's will, (ii) a partial or complete revocation of the
378 will, (iii) an addition to or an alteration of the will, or (iv) a partial or complete revival of ~~his~~ the decedent's
379 formerly revoked will or of a formerly revoked portion of the will. *For the purposes of this subsection,*
380 *"record" means the same as that term is defined in § 64.2-459.*

381 B. The remedy granted by this section (i) may not be used to excuse compliance with any requirement for
382 a testator's signature, except in circumstances where two persons mistakenly sign each other's will, or a
383 person signs the self-proving certificate to a will instead of signing the will itself and (ii) is available only in
384 proceedings brought in a circuit court under the appropriate provisions of this title, filed within one year from
385 the decedent's date of death and in which all interested persons are made parties.

386 **§ 64.2-407. Validity of other wills.**

387 Notwithstanding the provisions of § 64.2-403, ~~the~~ a will of a person ~~domiciled out of the Commonwealth~~
388 at the time of his death shall be valid as to personal property *and real property* in the Commonwealth if the
389 will is executed ~~according to the law of the state or country in which the person was so domiciled in~~
390 *compliance with the law of the jurisdiction where the testator is (i) physically located when the will is*

391 executed or (ii) domiciled or resides when the will is executed or when the testator dies. This section shall not
392 apply to a will executed electronically, which shall be governed by § 64.2-461. For purposes of this section,
393 "electronic" means the same as that term is defined in § 64.2-459.

394 § 64.2-450. Probate of copy of will proved outside the Commonwealth; authenticated copy.

When a will relative to an estate within the Commonwealth has been proved in another jurisdiction, an authenticated copy of the will and the certificate of probate of the will may be offered for probate in the Commonwealth, and there shall be a rebuttable presumption that the will was duly executed and admitted to probate ~~as a will of personal estate~~ in the jurisdiction of the testator's domicile and the circuit court, or the clerk of such court, where it is offered shall admit such copy to probate as a will of personal estate *and real estate* in the Commonwealth. ~~If such copy indicates that the will was admitted to probate in a court of another jurisdiction and was so executed as to be a valid will of real estate in the Commonwealth by the law of the Commonwealth, such copy may be admitted to probate as a will of real estate.~~ An authenticated copy of any will ~~which~~ *that* has been self-proved under the laws of another state shall, when offered with its authenticated certificate of probate, be admitted to probate as a will of personal estate and real estate.

Article 7.

Uniform Electronic Wills Act.

§ 64.2-459. Definitions.

408 *For the purposes of this article, unless the context requires a different meaning:*

409 "Electronic" means relating to technology having electrical, digital, magnetic, wireless, optical,
410 electromagnetic, or similar capabilities.

411 "Electronic presence" means the relationship of two or more individuals in different locations
412 communicating in real time to the same extent as if the individuals were physically present in the same
413 location.

414 "Electronic will" means a will executed electronically in compliance with § 64.2-462.

415 "Record" means information that is inscribed on a tangible medium or that is stored in an electronic or
416 other medium and is retrievable in perceivable form.

417 "Sign" means, with present intent to authenticate or adopt a record, to (i) execute or adopt a tangible
418 symbol or (ii) attach to or logically associate with the record an electronic symbol or process

419 "State" means a state of the United States, the District of Columbia, Puerto Rico, the United States Virgin Islands, or any territory or insular possession subject to the jurisdiction of the United States. "State" includes a federally recognized Indian tribe

422 **§ 64.2-460. Law applicable to electronic will; principles of equity.**

423 *An electronic will is a will for all purposes of the laws of the Commonwealth. The laws of the*
424 *Commonwealth applicable to wills and principles of equity apply to an electronic will, except as modified by*
425 *this article.*

426 **§ 64.2-461. Choice of law regarding execution.**

427 *Notwithstanding the provisions of § 64.2-403, a will executed electronically but not in compliance with*
428 *§ 64.2-462 is an electronic will under this chapter as to personal property and real property in the*
429 *Commonwealth if executed in compliance with the law of the jurisdiction where the testator is (i) physically*
430 *located when the testator signs the will or (ii) domiciled or resides when the testator signs the will or when*
431 *the testator dies.*

432 **§ 64.2-462. Execution of electronic will.**

433 A. Except as provided in § 64.2-463, an electronic will shall be:

434 1. A record that is readable as text at the time of signing;

435 2. Signed by the testator or by some other person in the testator's physical presence and at the testator's
436 direction;

437 3. Signed in the physical or electronic presence of the testator by at least two competent witnesses, each of
438 whom is a resident of a state and physically located in a state at the time of signing, after witnessing the
439 testator's signature under subdivision 2 or the testator's acknowledgement of the signing of the will under
440 subdivision 2 or the acknowledgement of the will, and each of whom is in the physical or electronic presence
441 of the other; and

442 4. Acknowledged by the testator and the attesting witnesses before and in the physical or electronic
443 presence of an electronic notary public, as defined in § 47.1-2, or other individual authorized by law to
444 notarize records electronically, in the manner set forth in § 64.2-465.

445 B. An electronic will shall contain the following statement: "Article 7 (§ 64.2-459 et seq.) of Chapter 4 of
446 Title 64.2 of the Code of Virginia does not permit an electronic will to be revoked by a revocatory act taken
447 against or on the original or a copy of the electronic will. An electronic will may be revoked only by a
448 subsequent will or codicil or other writing as provided in § 64.2-464 of the Code of Virginia." Failure to
449 include the foregoing statement shall not affect the validity of an electronic will.

450 **§ 64.2-463. Harmless error.**

451 The provisions of § 64.2-404 shall apply to an electronic will.

452 **§ 64.2-464. Revocation.**

453 A. An electronic will may revoke all or part of a previous will.

454 B. All or part of an electronic will is revoked by:

455 1. A subsequent will or codicil executed in the manner required by law or other writing executed in the
456 manner in which a will is required to be executed that expressly revokes all or part of the electronic will; or
457 2. A subsequent will or codicil executed in the manner required by law that contains provisions
458 inconsistent with the electronic will, to the extent of such inconsistency, if the later will or codicil is effective
459 upon the death of the testator.

460 C. An electronic will may be revoked only as provided in subsection B and shall not be revoked by a
461 revocatory act taken against or on the original or a copy of the electronic will.

462 **§ 64.2-465. Electronic will attested and made self-proved at time of execution.**

463 An electronic will shall be made self-proved at the time of its execution by either the acknowledgment
464 thereof by the testator and the affidavits of the attesting witnesses or the acknowledgment thereof by the
465 testator and the attesting witnesses, each (i) made before an electronic notary public, as defined in § 47.1-2,
466 or other individual authorized by law to notarize records electronically and (ii) (a) evidenced by the
467 electronic notary public's electronic notarial certificate, as defined in § 47.1-2, or such other individual's
468 electronic notarial certificate attached, annexed to, or logically associated with the electronic will and (b)
469 bearing the electronic notary public's electronic notary seal, as defined in § 47.1-2, or such other individual's
470 electronic notary seal. The electronic notarial certificate shall be substantially as follows in form and
471 content:

472 COMMONWEALTH OF VIRGINIA

473 CITY/COUNTY OF _____

474 Before me, the undersigned electronic notary public, or other individual authorized by law to notarize
475 records electronically, on this day appeared _____, _____, and _____, known
476 to me to be the testator and the witnesses, respectively, whose names are signed to the attached or foregoing
477 instrument and, all of these persons being by me first duly sworn, _____, the testator, declared to
478 me and to the witnesses in my physical or electronic presence that said instrument is his last will and
479 testament and that he had willingly signed or directed another to sign the same for him in his physical
480 presence and executed it in the physical or electronic presence of said witnesses as his free and voluntary act
481 for the purposes therein expressed; that said witnesses stated before me that the foregoing will was executed
482 and acknowledged by the testator as his last will and testament in the physical or electronic presence of said
483 witnesses who, in his physical or electronic presence and at his request, and in the physical or electronic

484 *presence of each other, did sign their names thereto as attesting witnesses on the day of the date of said will;*
485 *that the testator, at the time of the execution of said will, was over the age of 18 years and of sound and*
486 *disposing mind and memory; and that each of said witnesses is a resident of a state and was physically*
487 *located in a state at the time they signed their names to said will.*

488 *In the case of an electronic will made self-proved by the acknowledgment of the testator and the affidavits*
489 *of the attesting witnesses, the signatures of the testator and the attesting witnesses and the jurat of the*
490 *electronic notary public or other individual authorized by law to notarize records electronically shall be*
491 *substantially as follows in form and content:*

492 *Testator: _____*

493 *Witness: _____*

494 *Witness: _____*

495 *Signed, sworn, and acknowledged before me by _____, the testator, and signed and*
496 *sworn before me by _____ and _____, witnesses, this _____*
497 *day of _____, A.D., _____.*

498 *SIGNED _____*

499 *Electronic Notary Public*

500 *Or*

501 *[Official Capacity of Other Individual*

502 *Authorized by Law to Notarize Records Electronically]*

503 *In the case of an electronic will made self-proved by the acknowledgment of the testator and the attesting*
504 *witnesses, the jurat of the electronic notary public or other individual authorized by law to notarize records*
505 *electronically shall be substantially as follows in form and content:*

506 *Sworn and acknowledged before me by _____, the testator, and _____ and*
507 *_____, witnesses, this ___ day of _____, A.D., _____.*

508 *SIGNED _____*

509 *Electronic Notary Public*

510 *Or*

511 *[Official Capacity of Other Individual*

512 *Authorized by Law to Notarize Records Electronically]*

513 *The affidavits of any such witnesses taken as provided by this section shall be accepted by the court as if*
514 *they had been taken ore tenus before such court, notwithstanding that the officer did not attach or affix his*

515 *official seal thereto. Any codicil that is self-proved under the provisions of this section that, by its terms,*
516 *expressly confirms, ratifies, and republishes a will except as altered by the codicil shall have the effect of*
517 *self-proving the will whether or not the will was so executed originally.*

518 **§ 64.2-466. Certification of paper copy; probate.**

519 *A. The testator may create a certified paper copy of an electronic will at any time, and any other*
520 *individual may create a certified paper copy of an electronic will after the death of the testator, in either case*
521 *by affirming under oath that, to the best of his knowledge and belief, such paper copy of the electronic will is*
522 *a complete, true, and accurate copy of the electronic will. A certified paper copy of an electronic will shall be*
523 *in writing, signed and dated by the person making the certification, with such signature made by executing or*
524 *adopting a tangible symbol, as opposed to an electronic symbol or process, and shall include a paper copy of*
525 *any electronic notarial certificate and any self-proved affidavit made with respect to the electronic will.*

526 *B. A certified paper copy of an electronic will made in accordance with subsection A may be offered for*
527 *probate in the circuit court having jurisdiction under § 64.2-443, and the circuit court and the clerk of such*
528 *court, or any duly qualified deputy of such clerk, may admit to probate such certified paper copy in the same*
529 *manner and with like effect as other wills, provided that a certified paper copy of an electronic will created*
530 *after the death of the testator shall be offered for probate within 60 days of its creation. At the time a certified*
531 *copy of an electronic will is offered for probate, the circuit court or the clerk of such court shall require the*
532 *proponent to take an oath in writing before the court or clerk, as the case may be, that, to the best of the*
533 *proponent's knowledge and belief, such certified paper copy has not been admitted to probate by any other*
534 *court or clerk in the Commonwealth. A certified paper copy of an electronic will that has been admitted to*
535 *probate shall constitute the will for all purposes of this title.*

536 **§ 64.2-467. Uniformity of application and construction.**

537 *In applying and construing this article, consideration must be given to the need to promote uniformity of*
538 *the law with respect to its subject matter among states that enact it.*

539 **§ 64.2-468. Transitional provision.**

540 *This article applies to an electronic will of a decedent who dies on or after July 1, 2026.*