

**Department of Planning and Budget  
2025 General Assembly Session  
State Fiscal Impact Statement**

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**PUBLISHED:** 1/15/2025 9:57 AM

**ORIGINAL**

**Bill Number:** HB1703

**Patron:** Bulova

**Bill Title:** Alcoholic beverage control; tied house exceptions.

**Bill Summary:** Removes certain provisions of the exceptions to the tied house limitations that state a manufacturer, bottler, importer, broker, or wholesaler cannot require, by agreement or otherwise, a retailer to exclude from sale at his establishment alcoholic beverages of other manufacturers, bottlers, importers, brokers, or wholesalers in order for the exception to apply. However, the bill retains the general prohibition that no manufacturer, bottler, importer, broker, or wholesaler of alcoholic beverages shall make an agreement, or attempt to make an agreement, with a retail licensee pursuant to which any products sold by a competitor are excluded in whole or in part from the premises on which the retail licensee's business is conducted.

**Budget Amendment Necessary:** No.

**Items Impacted:** N/A

**Explanation:** N/A

**Fiscal Summary:** No material state fiscal impact.

**Fiscal Analysis:** According to the Alcoholic Beverage Control Authority (ABC), this bill is not expected to have a material fiscal impact on agency operations.

**Other:** None.